

Final Environmental Impact Statement

for the

Generic Essential Fish Habitat Amendment to the following fishery management plans of the Gulf of Mexico (GOM):

**SHRIMP FISHERY OF THE GULF OF MEXICO
RED DRUM FISHERY OF THE GULF OF MEXICO
REEF FISH FISHERY OF THE GULF OF MEXICO
STONE CRAB FISHERY OF THE GULF OF MEXICO
CORAL AND CORAL REEF FISHERY OF THE GULF OF MEXICO
SPINY LOBSTER FISHERY OF THE GULF OF MEXICO AND SOUTH ATLANTIC
COASTAL MIGRATORY PELAGIC RESOURCES OF THE GULF OF MEXICO AND
SOUTH ATLANTIC**



APPENDIX G

PERMITS IN THE GULF OF MEXICO REGION

March 2004

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Note: Homeport designation is self reported and may have different meanings for vessel owners. Homeport designation may mean where the vessel docks, where the vessel was originally registered, or may mean where the owner lives. For that reason, it must be assumed that for these tables, the frequency of permitted vessels within a particular homeport may be under reported or over reported.

G. 1 Florida Permits

G.1.1 Coastal Pelagic Charter Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Destin	136
Key West	128
Panama City	101
Miami	65
Pensacola	61
Islamorada	54
Marathon	52
Naples	52
Panama City Beach	36
Apalachicola	35
Saint Petersburg	30
Port Canaveral	27
Carrabelle	26
Sarasota	26
Ponce Inlet	25
Clearwater	24
Madeira Beach	23
Marco Island	23
Key Largo	20
Saint Augustine	19
Fort Lauderdale	17
Jupiter	17
Fort Myers Beach	16
Steinhatchee	16
Englewood	15
Bradenton	14
Mexico Beach	14
Tampa	14
Treasure Island	13
Venice	13
Sebastian	12
Boca Grande	11
Dunedin	11
Panacea	11
Pompano Beach	11
Clearwater Beach	10
Fort Myers	10
Jacksonville	10
Nokomis	10
Cudjoe Key	9
Holmes Beach	9
New Port Richey	9

Homeport	Permits
Sugarloaf Key	9
Crystal River	8
Gulf Breeze	8
Indian Rocks Beach	8
Summerland Key	8
Tarpon Springs	8
Tavernier	8
Cape Coral	7
Cortez	7
Fort Pierce	7
Hudson	7
New Smyrna Beach	7
Seminole	7
Big Pine Key	6
Port Saint Joe	6
Stuart	6
Daytona Beach	5
Fernandina Beach	5
Homosassa	5
Little Torch Key	5
Niceville	5
Pensacola Beach	5
Port Richey	5
Punta Gorda	5
Redington Beach	5
Saint George Island	5
Saint Petersburg Beach	5
Boca Raton	4
Bonita Springs	4
Cedar Key	4
Eastpoint	4
Fort Walton Beach	4
Horseshoe Beach	4
Mayport	4
Merritt Island	4
Suwannee	4
Tallahassee	4
Anna Maria	3
Big Torch Key	3
Boynton Beach	3
Brooksville	3
Cape Canaveral	3

Homeport	Permits
Goodland	3
Homestead	3
Largo	3
Miami Beach	3
Palm Harbor	3
Ramrod Key	3
Saint James City	3
Shalimar	3
West Palm Beach	3
Dania	2
Deerfield Beach	2
Duck Key	2
Gulfport	2
Hollywood	2
Inglis	2
Isle Of Capri	2
Key Colony Beach	2
Ochlockonee Bay	2
Odessa	2
Palm Beach	2
Palmetto	2
Port Charlotte	2
Port Orange	2
Riviera Beach	2
Saint Marks	2
South Pasadena	2
Southport	2
Amelia Island	1
Apollo Beach	1
Arcadia	1
Bokeelia	1
Cantonment	1
Cape Hase	1
Card Sound	1
Charlotte Harbor	1
Cocoa Beach	1
Conch Key	1
Crawfordville	1
Delray Beach	1
Eglin Afb	1
Ellenton	1
Everglades City	1

Homeport	Permits
Franklin County	1
Gainesville	1
Hernando Beach	1
Holiday	1
Jensen Beach	1
Keaton Beach	1
Key Biscayne	1
Lanark	1
Lynn Haven	1
Mary Esther	1
Melbourne	1
Melbourne Beach	1
Melrose	1
Milton	1
Monroe	1
Navarre	1
Orange Beach	1
Orlando	1
Osprey	1
Palm Beach Shores	1
Palm City	1
Pass-A-Grille	1
Perdido Key	1
Placida	1
Plant City	1
Port Saint Lucie	1
Port Salerno	1
Saint George Island	1
Saint Marks	1
Singer Island	1
Spring Hill	1
Sundance	1
Sunny Isles	1
Tamarac	1
Terra Ceia	1
Vero Beach	1
Wellington	1
Wesley Chapel	1
Wewahitchka	1
White City	1
Yankeetown	1
Total	1582

G.1.2 King Mackerel Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Key West	207
Miami	130
Marathon	82
Panama City	82
Fort Pierce	71
Jupiter	61
Sebastian	60
Destin	47
Big Pine Key	27
Port Salerno	27
Jacksonville	25
Port Canaveral	23
Pensacola	22
Key Largo	20
Tarpon Springs	20
Islamorada	18
Boynton Beach	17
Palm Beach	17
Steinhatchee	17
Tavernier	16
Fort Lauderdale	15
Saint Petersburg	14
Naples	13
Summerland Key	13
Miami Beach	12
West Palm Beach	12
Madeira Beach	11
Mayport	10
Ponce Inlet	10
Riviera Beach	10
Stuart	10
Crystal River	9
Tampa	9
Clearwater	8
Cudjoe Key	8
Lake Worth	8
Mexico Beach	8
Micco	8
Panama City Beach	8
Apalachicola	7
Dunedin	7
New Smyrna Beach	7
Port Orange	7
Saint Augustine	7
Sarasota	7
Bokeelia	6

Homeport	Permits
Carrabelle	6
Lynn Haven	6
Boca Raton	5
Englewood	5
Fort Myers	5
Fort Myers Beach	5
Fort Walton Beach	5
Gulf Breeze	5
Hudson	5
Merritt Island	5
Port Everglades	5
Seminole	5
Yankeetown	5
Clearwater Beach	4
Deerfield Beach	4
Goodland	4
Grant	4
Homosassa	4
Largo	4
Palm Beach Inlet	4
Port Saint Joe	4
Saint Marks	4
Shalimar	4
Bradenton	3
Cape Canaveral	3
Cedar Key	3
Cocoa Beach	3
Conch Key	3
Cortez	3
Delray Beach	3
Hobe Sound	3
Layton	3
Leisure City	3
Ocean Ridge	3
Palm Beach Gardens	3
Panacea	3
Stock Island	3
Suwannee	3
Venice	3
Bagdad	2
Cocoa	2
Crawfordville	2
Dania	2
Edgewater	2
Gainesville	2
Gulfport	2

Homeport	Permits
Hialeah	2
Hollywood	2
Indian Rocks Beach	2
Jacksonville Beach	2
Key Colony Beach	2
Lake Park	2
Lantana	2
Little Torch Key	2
Long Key	2
Lower Matecumbe Key	2
Malabar	2
Melbourne Beach	2
New Port Richey	2
Odessa	2
Ozona	2
Palm Bay	2
Palm Beach Shores	2
Palm Harbor	2
Pompano Beach	2
Rockledge	2
Saint James City	2
Saint Lucie	2
Southport	2
Sugarloaf Key	2
Titusville	2
Treasure Island	2
Youngstown	2
Anna Maria	1
Archer	1
Bayport	1
Big Torch Key	1
Boca Grande	1
Bonita Springs	1
Cantonment	1
Davie	1
Daytona Beach	1
Elkton	1
Everglades City	1
Fernandina Beach	1
Fort Ogden	1
Hallover Inlet	1

Homeport	Permits
Highland Beach	1
Holiday	1
Homestead	1
Indiantown	1
Inglis	1
Jensen Beach	1
Keaton Beach	1
Melbourne	1
Milton	1
Neptune	1
Nokomis	1
Ocala	1
Okaloosa Island	1
Okeechobee	1
Overstreet	1
Palm City	1
Parrish	1
Peadido Key	1
Pembroke Pines	1
Placida	1
Plantation Key	1
Port Antigua	1
Port Saint Lucie	1
Ridge Manor	1
Rotonda West	1
Safety Harbor	1
Santa Rosa Beach	1
Sebastian Inlet	1
Singer Island	1
Sunny Isles	1
Tallahassee	1
Tamarac	1
Tequesta	1
Vero Beach	1
W. Palm Beach	1
Wewahitchka	1
Wilton Manors	1
Total	1508

G.1.3 Red Snapper Class 1 Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Panama City	25
Pensacola	9
Destin	8
Lynn Haven	3
Cantonment	1
Fort Walton Beach	1
Gulf Breeze	1
Santa Rosa Beach	1
Southport	1
Wewahitchka	1
Total	51

G.1.4 Red Snapper Class 2 Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Panama City	40
Madeira Beach	37
Destin	26
Miami	23
Tarpon Springs	22
Pensacola	19
Key West	18
Carrabelle	17
Steinhatchee	17
Cortez	14
Apalachicola	13
Crystal River	12
Clearwater	11
Saint Petersburg	9
Tampa	9
Panama City Beach	7
Saint Marks	7
Yankeetown	7
Fort Walton Beach	6
Largo	6
Sarasota	6
Bradenton	5
Dunedin	5
Fort Myers Beach	5
Gulf Breeze	5
Homosassa	5
Hudson	5
Marathon	5
Southport	5
Fort Myers	4
Mexico Beach	4

Homeport	Permits
Naples	4
Suwannee	4
Clearwater Beach	3
Lynn Haven	3
New Port Richey	3
Palmetto	3
Panacea	3
Port Saint Joe	3
Saint James City	3
Treasure Island	3
Bagdad	2
Big Pine Key	2
Bokeelia	2
Cedar Key	2
Inglis	2
Seminole	2
Shalimar	2
Youngstown	2
Alligator Point	1
Archer	1
Belleair Beach	1
Big Torch Key	1
Buckingham	1
Cape Coral	1
Chokoloskee	1
Crawfordville	1
Dania	1
Fort Ogden	1
Gibsonton	1
Goodland	1
Gulfport	1

Homeport	Permits
Hernando Beach	1
Holiday	1
Nokomis	1
Ochlockonee Bay	1
Okaloosa Island	1
Palm Harbor	1
Peadido Key	1
Pinellas Park	1
Port Canaveral	1

Homeport	Permits
Port Charlotte	1
Port Richey	1
Safety Harbor	1
Saint Petersburg Beach	1
Shell Point	1
Stock Island	1
Tavernier	1
Venice	1
Total	452

G.1.5 Reef Fish Charter Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Destin	136
Key West	113
Panama City	105
Pensacola	61
Naples	50
Marathon	45
Apalachicola	37
Panama City Beach	36
Saint Petersburg	32
Carrabelle	31
Sarasota	30
Miami	29
Madeira Beach	28
Clearwater	26
Marco Island	23
Bradenton	20
Steinhatchee	18
Englewood	15
Fort Myers Beach	15
Mexico Beach	15
Tampa	15
Treasure Island	13
Venice	13
Boca Grande	12
Panacea	12
Tarpon Springs	12
Crystal River	11
Fort Myers	11
Clearwater Beach	10
Dunedin	10
Hudson	10
Nokomis	10
Cudjoe Key	9
Holmes Beach	9

Homeport	Permits
Indian Rocks Beach	9
New Port Richey	9
Seminole	9
Cape Coral	8
Gulf Breeze	8
Islamorada	8
Sugarloaf Key	8
Cedar Key	7
Cortez	7
Homosassa	6
Niceville	6
Suwannee	6
Anna Maria	5
Big Pine Key	5
Horseshoe Beach	5
Key Largo	5
Little Torch Key	5
Pensacola Beach	5
Port Richey	5
Port Saint Joe	5
Punta Gorda	5
Redington Beach	5
Saint George Island	5
Saint Petersburg Beach	5
Summerland Key	5
Tallahassee	5
Bokeelia	4
Bonita Springs	4
Eastpoint	4
Fort Walton Beach	4
Largo	4
Saint James City	4
Yankeetown	4
Brooksville	3

Homeport	Permits
Hernando Beach	3
Palm Harbor	3
Palmetto	3
Ramrod Key	3
Saint Marks	3
Shalimar	3
Spring Hill	3
Tavernier	3
Big Torch Key	2
Crawfordville	2
Duck Key	2
Gainesville	2
Goodland	2
Gulfport	2
Inglis	2
Isle Of Capri	2
Jacksonville	2
Jupiter	2
Ochlockonee Bay	2
Odessa	2
Port Canaveral	2
Port Charlotte	2
South Pasadena	2
Southport	2
Stuart	2
Wewahitchka	2
Aripeka	1
Bagdad	1
Belleair Beach	1
Cantonment	1
Cape Hase	1
Charlotte Harbor	1
Chokoloskee	1
Citrus County	1
Conch Key	1

Homeport	Permits
Dania	1
Eglin Afb	1
Ellenton	1
Everglades City	1
Fort Pierce	1
Franklin County	1
Holiday	1
Keaton Beach	1
Key Colony Beach	1
Lanark	1
Lynn Haven	1
Mary Esther	1
Melrose	1
Milton	1
Monroe	1
Navarre	1
New Smyrna Beach	1
Orange Beach	1
Orlando	1
Osprey	1
Pass-A-Grille	1
Perdido Key	1
Placida	1
Plant City	1
Pompano Beach	1
Saint Augustine	1
Saintgeorge Island	1
Saintmarks	1
Sebastian	1
Sundance	1
Terra Ceia	1
Wesley Chapel	1
White City	1
Total	1317

G.1.6 Reef Fish Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Key West	119
Panama City	86
Madeira Beach	54
Miami	54
Tarpon Springs	52
Destin	40
Marathon	36
Carrabelle	33
Crystal River	33
Steinhatchee	33
Pensacola	32
Saint Petersburg	31
Tampa	28
Clearwater	26
Naples	22
Cortez	21
Hudson	20
Yankeetown	20
Apalachicola	17
Big Pine Key	17
Sarasota	16
Saint Marks	14
Panacea	13
Fort Myers Beach	11
Indian Rocks Beach	11
Saint James City	11
Bradenton	10
Cedar Key	10
Dunedin	10
Homosassa	10
Largo	9
Panama City Beach	9
Seminole	9
Bokeelia	8
Everglades City	8
Hernando Beach	8
Englewood	7
Fort Myers	7
Fort Walton Beach	7
Gulf Breeze	7
Summerland Key	7
Inglis	6
Lynn Haven	6
Port Richey	6
Suwannee	6
Chokoloskee	5

Homeport	Permits
Clearwater Beach	5
Goodland	5
Mexico Beach	5
New Port Richey	5
Treasure Island	5
Venice	5
Crawfordville	4
Horseshoe Beach	4
Nokomis	4
Tallahassee	4
Cudjoe Key	3
Key Largo	3
Little Torch Key	3
Matlacha	3
Palmetto	3
Ponce Inlet	3
Port Orange	3
Port Saint Joe	3
Southport	3
Tavernier	3
Alligator Point	2
Archer	2
Aripeka	2
Bagdad	2
Brooksville	2
Cape Coral	2
Holiday	2
Holmes Beach	2
Islamorada	2
Monticello	2
New Smyrna Beach	2
Niceville	2
Ochlockonee Bay	2
Odessa	2
Punta Gorda	2
Sebastian	2
Shalimar	2
Shell Point	2
Spring Hill	2
Stock Island	2
Wewahitchka	2
Youngstown	2
Anna Maria	1
Bayport	1
Belleair Beach	1
Boca Grande	1

Homeport	Permits
Bonita Springs	1
Buckingham	1
Cantonment	1
Conch Key	1
Dania	1
Dunnellon	1
Eastpoint	1
Elkton	1
Estero	1
Fort Ogden	1
Gainesville	1
Gibsonton	1
Gulf Hammock	1
Gulfport	1
Hialeah Gardens	1
Jacksonville	1
Jupiter	1
Keaton Beach	1
Lanark	1
Leisure City	1
Longboat Key	1
Lutz	1
Malabar	1

Homeport	Permits
Mayport	1
Okaloosa Island	1
Osprey	1
Ozona	1
Palm Harbor	1
Palmasola Harbour	1
Parrish	1
Perdido Key	1
Pinellas Park	1
Plantation	1
Plantation Key	1
Port Canaveral	1
Port Charlotte	1
Ruskin	1
Safety Harbor	1
Saint Petersburg Beach	1
Santa Rosa Beach	1
Sneads	1
Sopchoppy	1
Spring Creek	1
Stuart	1
Sugarloaf Key	1
Total	1174

G.1.7 Rock Shrimp Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Mayport	27
Tampa	16
Tarpon Springs	16
Port Canaveral	15
Jacksonville	11
Miami	10
Apalachicola	8
Fernandina Beach	8
Key West	7
Fort Myers Beach	6
New Port Richey	5
Cape Canaveral	3
Carrabelle	3
Cape Coral	2
Jupiter	2
Marathon	2
Pensacola	2

Homeport	Permits
Port Orange	2
Bokeelia	1
Englewood	1
Everglades City	1
Kings Ferry Beach	1
Lutz	1
Madeira Beach	1
Mims	1
Palm Coast	1
Plant City	1
Saint Augustine	1
Sarasota	1
Spring Hill	1
Summerland Key	1
Yulee	1
Total	159

G.1.8 Shark Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Madeira Beach	34
Miami	33
Fort Pierce	24
Panama City	20
Destin	15
Key West	14
Port Salerno	14
Pompano Beach	11
Port Orange	8
Saint Petersburg	8
Tarpon Springs	8
Marathon	7
Key Largo	6
Ponce Inlet	6
Sarasota	6
Sebastian	6
Tampa	6
Apalachicola	5
Naples	5
Stuart	5
Big Pine Key	4
Boynton Beach	4
Cape Canaveral	4
Clearwater	4
Jacksonville	4
Jupiter	4
Largo	4
Pensacola	4
Port Canaveral	4
Tavernier	4
Cortez	3
Englewood	3
Mayport	3
New Smyrna Beach	3
Big Torch Key	2
Bradenton	2
Cocoa Beach	2
Crystal River	2
Fort Myers	2
Fort Myers Beach	2
Lynn Haven	2
Palm Beach	2
Saint Marks	2

Homeport	Permits
Seminole	2
Venice	2
West Palm Beach	2
Belleair Beach	1
Cedar Key	1
Chokoloskee	1
Cocoa	1
Dania	1
Davie	1
Dunedin	1
Edgewater	1
Fort Walton Beach	1
Goodland	1
Gulf Breeze	1
Gulfport	1
Homosassa	1
Homosassa Springs	1
Hudson	1
Indiantown	1
Islamorada	1
Lighthouse Point	1
Malabar	1
Milton	1
Niceville	1
Odessa	1
Ozona	1
Palm Bay	1
Palm Beach Inlet	1
Palm City	1
Panama City Beach	1
Parrish	1
Peadido Key	1
Pompano	1
Saint Lucie	1
Saint Augustine	1
Southport	1
Stock Island	1
Summerland Key	1
Treasure Island	1
Wewahitchka	1
Total	357

G.1.9 Spanish Mackerel Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Key West	200
Miami	116
Marathon	103
Fort Pierce	73
Panama City	59
Jupiter	53
Sebastian	46
Port Salerno	35
Destin	28
Madeira Beach	20
Tarpon Springs	20
Port Canaveral	19
Jacksonville	18
Key Largo	18
Palm Beach	16
Big Pine Key	15
Fort Lauderdale	15
Saint Petersburg	15
Tavernier	15
Naples	14
Stuart	14
Islamorada	12
Summerland Key	12
Ponce Inlet	11
Boynton Beach	10
Cortez	10
Miami Beach	10
Crystal River	9
Panama City Beach	9
Pensacola	9
Steinhatchee	9
Bokeelia	8
Cape Canaveral	8
Riviera Beach	8
Saint Augustine	8
West Palm Beach	8
Dunedin	7
Grant	7
Homosassa	7
Lake Worth	7
Port Orange	7
Clearwater	6
Goodland	6
Micco	6
Port Saint Joe	6

Homeport	Permits
Sarasota	6
Seminole	6
Sugarloaf Key	6
Apalachicola	5
Bradenton	5
Cudjoe Key	5
Lynn Haven	5
New Smyrna Beach	5
Tampa	5
Englewood	4
Fort Walton Beach	4
Hollywood	4
Hudson	4
Largo	4
Little Torch Key	4
Malabar	4
Mayport	4
Palm Beach Inlet	4
Southport	4
Chokoloskee	3
Clearwater Beach	3
Cocoa Beach	3
Conch Key	3
Deerfield Beach	3
Everglades City	3
Hobe Sound	3
Homosassa Springs	3
Indian Rocks Beach	3
Leisure City	3
Mexico Beach	3
Ocean Ridge	3
Panacea	3
Pompano Beach	3
Port Everglades	3
Stock Island	3
Yankeetown	3
Alligator Point	2
Big Torch Key	2
Boca Raton	2
Carrabelle	2
Cedar Key	2
Cocoa	2
Dania	2
Gulf Breeze	2
Indiantown	2

Homeport	Permits
Inglis	2
Lake Park	2
Lantana	2
Layton	2
Long Key	2
Lower Matecumbe Key	2
Melbourne	2
Melbourne Beach	2
Niceville	2
Odessa	2
Ozona	2
Palm Bay	2
Palm Beach Gardens	2
Palm City	2
Pine Island	2
Plantation	2
Punta Gorda	2
Saint James City	2
Saint Lucie	2
Saint Marks	2
Suwannee	2
Tequesta	2
Titusville	2
Venice	2
Archer	1
Bagdad	1
Barefoot Bay	1
Bayport	1
Boca Grande	1
Bonita Springs	1
Branton	1
Davie	1
Defuniak Springs	1
Delray Beach	1
Edgewater	1

Homeport	Permits
Fernandina Beach	1
Fort Myers	1
Fort Myers Beach	1
Gulfport	1
Hallover Inlet	1
Hialeah	1
Hialeah Gardens	1
Jacksonville Beach	1
Keaton Beach	1
Key Colony Beach	1
Matlacha	1
Milton	1
Neptune	1
New Port Richey	1
Nokomis	1
Ocala	1
Overstreet	1
Palm Harbor	1
Pembroke Pines	1
Placida	1
Plantation Key	1
Port Saint Lucie	1
Ridge Manor	1
Sebastian Inlet	1
Shalimar	1
Singer Island	1
Sunny Isles	1
Tallahassee	1
Tamarac	1
Treasure Island	1
Vero Beach	1
W. Palm Beach	1
Wewahitchka	1
Wilton Manors	1
Total	1362

G.1.10 Spiny Lobster Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Key West	137
Miami	56
Marathon	40
Jacksonville	19
Tarpon Springs	19
Fort Myers Beach	17
Jupiter	15
Fort Pierce	11
Tampa	11
Summerland Key	8
Madeira Beach	7
Big Pine Key	6
Islamorada	6
Key Largo	6
Naples	6
New Port Richey	6
Sarasota	6
Sebastian	6
Mayport	5
Port Canaveral	5
Bradenton	4
Clearwater	4
Port Orange	4
Saint Petersburg	4
Boynton Beach	3
Cape Canaveral	3
Carrabelle	3
Crystal River	3
Goodland	3
Indian Rocks Beach	3
Leisure City	3
West Palm Beach	3
Yankeetown	3
Aripeka	2
Daytona Beach	2
Fort Lauderdale	2
Hudson	2
Indiantown	2
Jacksonville Beach	2
Lake Worth	2
Little Torch Key	2

Homeport	Permits
Melbourne Beach	2
Miami Beach	2
Odessa	2
Panama City	2
Ponce Inlet	2
Port Richey	2
Saint Augustine	2
Saint Marks	2
Seminole	2
Stuart	2
Sugarloaf Key	2
Belleair Beach	1
Boca Raton	1
Bokeelia	1
Cedar Key	1
Conch Key	1
Delray Beach	1
Dover	1
Dunedin	1
Edgewater	1
Englewood	1
Everglades City	1
Hobe Sound	1
Largo	1
Lithia	1
Lower Matecumbe Key	1
New Smyrna Beach	1
Nokomis	1
Palm Beach	1
Pensacola	1
Plantation Key	1
Saint James City	1
Sebastian Inlet	1
Spring Hill	1
Steinhatchee	1
Stock Island	1
Tavernier	1
Tequesta	1
Venice	1
Total	501

G.1.11 Swordfish Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Madeira Beach	13
Panama City	13
Miami	12
Fort Pierce	11
Pompano Beach	11
Destin	9
Saint Petersburg	5
Marathon	4
Boynton Beach	3
Key West	3
Clearwater	2
Dania	2
Englewood	2
Lynn Haven	2
Pensacola	2
Sebastian	2
Tavernier	2
Big Torch Key	1
Cape Canaveral	1
Cortez	1
Davie	1
Deerfield Beach	1
Edgewater	1

Homeport	Permits
Fort Lauderdale	1
Fort Myers Beach	1
Gulfport	1
Jacksonville	1
Key Largo	1
Lighthouse Point	1
Milton	1
Naples	1
New Smyrna Beach	1
Ozona	1
Panama City Beach	1
Parrish	1
Pompano	1
Ponce Inlet	1
Port Orange	1
Port Salerno	1
Saint Lucie	1
Saint Marks	1
Stuart	1
Summerland Key	1
Tampa	1
Tarpon Springs	1
Total	129

G.1.12. Shrimp Permits by Homeport Community for Florida Permit Holders

Homeport	Permits
Fort Myers Beach	48
Panama City	19
Fort Myers	18
Key West	15
Tampa	15
Apalachicola	14
Pensacola	13
Atlantic Beach	12
Hudson	11
New Port Richey	10
Tarpon Springs	10
St. Petersburg	9
Carrabelle	8
Fernandina Beach	8
Miami	8
Crystal River	7
Port Richey	6
Spring Hill	6
Cape Canaveral	5
Dunnellon	5
Brooksville	4
Eastpoint	4
Inglis	4
Mayport	4
Niceville	4
Panacea	4
Southport	4
Brandon	3
Estero	3
Homosassa	3
Jacksonville	3
North Fort Myers	3
Odessa	3
Bokeelia	2
Cocoa Beach	2
Cortez	2
Crawfordville	2
Horseshoe Beach	2

Homeport	Permits
Lynn Haven	2
Matlacha	2
Naples	2
Punta Gorda	2
Sopchoppy	3
Yankeetown	2
Astor	1
Bonita Springs	1
Bruce	1
Cape Coral	1
Coconut Creek	1
Eutis	1
Fort Walton Beach	1
Inverness	1
Lecanto	1
Lithia	1
Lutz	1
Madeira Beach	1
Merritt Island	1
Mims	1
Morriston	1
New Smyrna Beach	1
Nokomis	1
North Miami Beach	1
Ocala	1
Pace	1
Plant City	1
Port Arthur	1
Port Charlotte	1
Silver Springs	1
St. James City	1
Steinhatchee	1
Suwanee	1
Wewahitchka	1
Yulee	1
Total	345

G.2 Alabama Permits

G.2.1 Coastal Pelagic Charter Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Orange Beach	98
Dauphin Island	25
Mobile	9
Daphne	4
Gulf Shores	4
Fort Morgan	2
Alabama Point	1
Baldwin	1
Bon Secour	1
Brewton	1

Homeport	Permits
Fairhope	1
Foley	1
Lillian	1
Magnolia Springs	1
Ono Island	1
Perdido Beach	1
Spanish Fort	1
Theodore	1
Total	154

G.2.2 King Mackerel Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Andalusia	2
Dauphin Island	2
Mobile	2
Bayou La Batre	1
Foley	1
Orange Beach	1
Total	9

G.2.3 Red Snapper Class 1 Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Dauphin Island	2
Andalusia	1
Bayou La Batre	1
Total	4

G.2.4 Red Snapper Class 2 Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Dauphin Island	6
Orange Beach	6
Mobile	4
Fowl River	1
Lillian	1
Total	18

G.2.5 Reef Fish Charter Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Orange Beach	100
Dauphin Island	27
Mobile	12
Daphne	4
Gulf Shores	4
Foley	2
Fort Morgan	2
Alabama Point	1
Baldwin	1
Bon Secour	1
Brewton	1
Fairhope	1
Lillian	1
Magnolia Springs	1
Ono Island	1
Perdido Beach	1
Spanish Fort	1
Theodore	1
Total	162

G.2.6 Reef Fish Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Orange Beach	9
Dauphin Island	8
Mobile	4
Andalusia	2
Bayou La Batre	1
Foley	1
Fowl River	1
Lillian	1
Total	27

G.2.7 Rock Shrimp Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Bayou La Batre	24
Bon Secour	21
Irvington	9
Fairhope	4
Mobile	4
Grand Bay	2
Citronelle	1
Dauphin Island	1
Total	66

G.2.8 Shark Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Andalusia	1
Orange Beach	1
Total	2

G.2.9 Spanish Mackerel Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Dauphin Island	3
Andalusia	1
Bayou La Batre	1
Coden	1
Irvington	1
Mobile	1
Total	8

G.2.10 Spiny Lobster Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Bayou La Batre	6
Irvington	1
Total	7

G.2.11 Swordfish Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Foley	1
Orange Beach	1
Total	2

G.2.12 Shrimp Permits by Homeport Community for Alabama Permit Holders

Homeport	Permits
Bayou La Batre	39
Bon Secour	23
Citronelle	1
Coden	6
Dauphin Island	1
Foley	6
Grand Bay	4
Irvington	15

Homeport	Permits
Loxley	1
Madison	1
Mobile	4
Robertsdale	1
Salem	1
Silverhill	1
Theodore	1
Total	105

G.3 Mississippi Permits

G.3.1 Coastal Pelagic Charter Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Biloxi	64
D'iberville	1
Escatawpa	1
Gautier	1
Gulfport	9
Jackson	2
Laurel	1
Long Beach	3

Homeport	Permits
Ocean Springs	4
Pascagoula	3
Pass Christian	1
Saucier	1
St Martin	1
Vancleave	1
Total	93

G.3.2 King Mackerel Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	9
Long Beach	1
Total	10

G.3.3 Red Snapper Class 1 Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	4
Long Beach	1
Total	5

G.3.4 Red Snapper Class 2 Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	5
Biloxi	1
Total	6

G.3.5 Reef Fish Charter Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Biloxi	65
Gulfport	9
Ocean Springs	4
Long Beach	3
Pascagoula	3
Jackson	2
Pass Christian	2
D'iberville	1

Homeport	Permits
Escatawpa	1
Gautier	1
Laurel	1
Saucier	1
St Martin	1
Vancleave	1
Total	95

G.3.6 Reef Fish by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	10
Biloxi	1
Long Beach	1
Total	12

G.3.7 Rock Shrimp by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	3
Biloxi	1
Total	4

G.3.8 Shark by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	6
Biloxi	1
Total	7

G.3.9 Spanish Mackerel by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	8
Gulfport	1
Long Beach	1
Total	10

G.3.10 Swordfish Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Pascagoula	2
Total	2

G.3.11 Shrimp Permits by Homeport Community for Mississippi Permit Holders

Homeport	Permits
Biloxi	65
Ocean Springs	24
D'iberville	15
Gulfport	7
Pass Christian	6
Pascagoula	5
Long Beach	4
Bay St. Louis	2
Gautier	2
Saucier	1
Total	131

G.4 Louisiana Permits

G.4.1 Coastal Pelagic Charter Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
Chauvin	29
Venice	24
New Orleans	13
Grand Isle	12
Houma	11
Port Fourchon	15
Baton Rouge	7
Cameron	5
Galliano	3
Golden Meadow	3
Cocodrie	2
Cut Off	2
Dulac	2
Empire	2
Lafitte	2

Homeport	Permits
Lake Charles	2
Slidell	2
Carencro	1
Covington	1
Cypremort Point	1
Cypress Cove Venice	1
Delacroix	1
Hackberry	1
Hammond	1
Hopedale	1
Leeville	1
Mandeville	1
Mer Rouge	1
Port Sulphur	1
Total	148

G.4.2 King Mackerel Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
New Orleans	30
Grand Isle	15
Galliano	11
Venice	8
Cameron	7
Cut Off	2
Empire	2
Buras	1
Delcambre	1
Port Fourchon	1
Golden Meadow	1
Houma	1
Lake Charles	1
Total	81

G.4.3 Red Snapper Class 1 Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
New Orleans	10
Cameron	4
Galliano	3
Chauvin	2
Port Fourchon	2
Delcambre	1
Total	22

G.4.4 Red Snapper Class 2 Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
Venice	11
New Orleans	9
Grand Isle	4
Boothville	1
Buras	1
Cameron	1
Cypremort Point	1

Homeport	Permits
Des Allemands	1
Empire	1
Galliano	1
Hackberry	1
Lafitte	1
Lake Charles	1
Total	34

G.4.5 Reef Fish Charter Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
Chauvin	29
Venice	22
Grand Isle	14
New Orleans	14
Houma	12
Port Fourchon	15
Baton Rouge	7
Galliano	4
Golden Meadow	3
Cameron	2
Cocodrie	2
Cut Off	2
Dulac	2
Empire	2
Lafitte	2
Lake Charles	2

Homeport	Permits
Leeville	2
Slidell	2
Carencro	1
Covington	1
Cypremort Point	1
Cypress Cove Venice	1
Delacroix	1
Hackberry	1
Hammond	1
Hopedale	1
Lafayette	1
Mandeville	1
Mer Rouge	1
Metairie	1
Port Sulphur	1
Total	151

G.4.6 Reef Fish Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
New Orleans	25
Venice	11
Cameron	7
Galliano	4
Grand Isle	4
Chauvin	3
Empire	3
Port Fourchon	2
Boothville	1
Buras	1

Homeport	Permits
Cypremort Point	1
Delcambre	1
Des Allemands	1
Golden Meadow	1
Hackberry	1
Lafitte	1
Lake Charles	1
Leeville	1
Total	69

G.4.7 Rock Shrimp Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
New Orleans	9
Buras	1
Houma	1
Venice	1
Total	12

G.4.8 Shark Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
New Orleans	35
Venice	6
Dulac	3
Galliano	3
Houma	1
Larose	1
Leeville	1
Total	50

G.4.9 Spanish Mackerel Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
New Orleans	18
Grand Isle	14
Galliano	8
Venice	8
Cameron	6
Boothville	1
Buras	1

Homeport	Permits
Delcambre	1
Golden Meadow	1
Houma	1
Larose	1
Leeville	1
Total	61

G.4.10 Spiny Lobster Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
Venice	2
Houma	1
New Orleans	1
Total	4

G.4.11 Swordfish Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
Dulac	3
Houma	2
Larose	1
Leeville	1

Homeport	Permits
New Orleans	24
Venice	5
Total	36

G.4.12 Shrimp Permits by Homeport Community for Louisiana Permit Holders

Homeport	Permits
Cut Off	28
Chauvin	26
New Orleans	22
Houma	18
Cameron	15
Galliano	15
Abbeville	14
Lafayette	14
Erath	8
Grand Isle	8
Harvey	8
Lafitte	8
Montegut	8
Lockport	7
Golden Meadow	6
Dulac	5
Marrero	5
Venice	5
Westwego	5
Boothville	4
Buras	4
Empire	4
Gretna	4
Larose	4
New Iberia	4
Baton Rouge	3
Bourg	3
Chalmette	3
Kaplan	3
Lake Charles	3
Slidell	3

Homeport	Permits
Youngsville	3
Barataria	2
Delcambre	2
Lake Arthur	2
Morgan City	2
Thibodaux	2
Addis	1
Ama	1
Amelia	1
Avondale	1
Belle Chase	1
Berwick	1
Bon Secour	1
Breaux Bridge	1
Bridge City	1
Coushatta	1
Creole	1
Grand Chenier	1
Jeanerette	1
Kenner	1
Luling	1
Metairie	1
Patterson	1
Pearl River	1
Pierre Part	1
Plaquemine	1
St. Bernard	1
Sulphur	1
Welsh	1
Total	303

G.5 Texas Permits

G.5.1 Coastal Pelagic Charter Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Port Aransas	62
Galveston	49
Freeport	48
Houston	33
Port O'Connor	26
Matagorda	8
Port Mansfield	8
Aransas Pass	7
Port Isabel	7
South Padre Island	7
Alvin	3
Port Arthur	3
Sabine Pass	3
Baytown	2
Corpus Christi	2
Dickinson	2
Ingleside	2
Lake Jackson	2
Nederland	2
Port Lavaca	2
Portland	2
San Leon	2
Surfside	2
Balboa	1

Homeport	Permits
Crosby	1
Crystal Beach	1
Fort Worth	1
Friendswood	1
Helotes	1
Huffman	1
Irvington	1
Kingsbury	1
New Berlin	1
Pearland	1
Point Comfort	1
Pottsboro	1
Rockport	1
San Antonio	1
Selkirk Island	1
Shoreacres	1
Spring	1
Surfside Beach	1
Texas City	1
The Woodlands	1
Vidor	1
Total	306

G.5.2 King Mackerel Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Houston	18
Galveston	7
Channelview	1
Crystal Beach	1
Freeport	1
Port Aransas	1
Port Bolivar	1
Port O'Connor	1
Seadrift	1
Surfside	1
Victoria	1
Total	34

G.5.3 Red Snapper Class 1 Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Houston	14
Galveston	8
Freeport	4
Matagorda	3
Port Arthur	2
Port Isabel	2
Channelview	1
Crystal Beach	1
Palacios	1
Port O'Connor	1
Rockport	1
Tivoli	1
Total	39

G.5.4 Red Snapper Class 2 Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Houston	6
Freeport	3
Galveston	2
Matagorda	2
Nederland	2
Port Mansfield	2
Port O'Connor	2
Aransas Pass	1
Beaumont	1
Port Bolivar	1
Port Isabel	1
Sabine Pass	1
Surfside	1
Total	25

G.5.5 Reef Fish Charter Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Port Aransas	59
Galveston	50
Freeport	47
Houston	30
Port O'Connor	28
Matagorda	9
Port Mansfield	8
Port Isabel	7
Aransas Pass	6
South Padre Island	6
Port Arthur	5
Alvin	3
Nederland	3
Sabine Pass	3
Corpus Christi	2
Dickinson	2
Ingleside	2
Lake Jackson	2
Port Lavaca	2
Portland	2
San Leon	2
Surfside	2
Balboa	1
Baytown	1

Homeport	Permits
Beaumont	1
Crosby	1
Crystal Beach	1
Fort Worth	1
Friendswood	1
Helotes	1
Huffman	1
Irvington	1
Kingsbury	1
New Berlin	1
Padre Island	1
Pearland	1
Point Comfort	1
Pottsboro	1
Rockport	1
San Antonio	1
Sadrift	1
Selkirk Island	1
Shoreacres	1
Surfside Beach	1
Texas City	1
The Woodlands	1
Vidor	1
Total	305

G.5.6 Reef fish Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Houston	22
Galveston	10
Freeport	7
Matagorda	5
Port Arthur	4
Port Isabel	4
Port O'connor	3
Beaumont	2
Nederland	2
Port Mansfield	2
Aransas Pass	1

Homeport	Permits
Channelview	1
Crystal Beach	1
Palacios	1
Port Aransas	1
Port Bolivar	1
Rockport	1
Sabine Pass	1
Sadrift	1
Surfside	1
Tivoli	1
Total	72

G.5.7 Rock Shrimp Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Palacios	6
Brownsville	5
Houston	2
Freeport	1
Matagorda	1
Port Arthur	1
Sabine Pass	1
Total	17

G.5.8 Shark Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Houston	10
Galveston	4
Channelview	2
Freeport	1
Port Isabel	1
Tivoli	1
Total	19

G.5.9 Spansih Mackerel Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Channelview	2
Galveston	2
Houston	6

Homeport	Permits
Port Aransas	1
Port Isabel	1
Total	12

G.5.10 Swordfish Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Houston	7
Channelview	2
Freeport	1
Galveston	1

Homeport	Permits
Port Isabel	1
Total	12

G.5.11 Shrimp Permits by Homeport Community for Texas Permit Holders

Homeport	Permits
Port Isabel	110
Brownsville	100
Palacios	95
Freeport	70
Port Lavaca	49
Aransas Pass	37
Port Arthur	34
Rockport	9
Bacliff	8
Houston	8
Olmito	6
Port O'Connor	5
Beaumont	4
Groves	4
Matagorda	4
Nederland	4
Bridge City	3
Dickinson	3
Galveston	3
Garland	3
Irvington	3
League City	3
Orange	3
Pearland	3
Round Rock	3
Sour Lake	3
Alvin	2
Aransas	2
Arlington	2
Cedar Lane	2

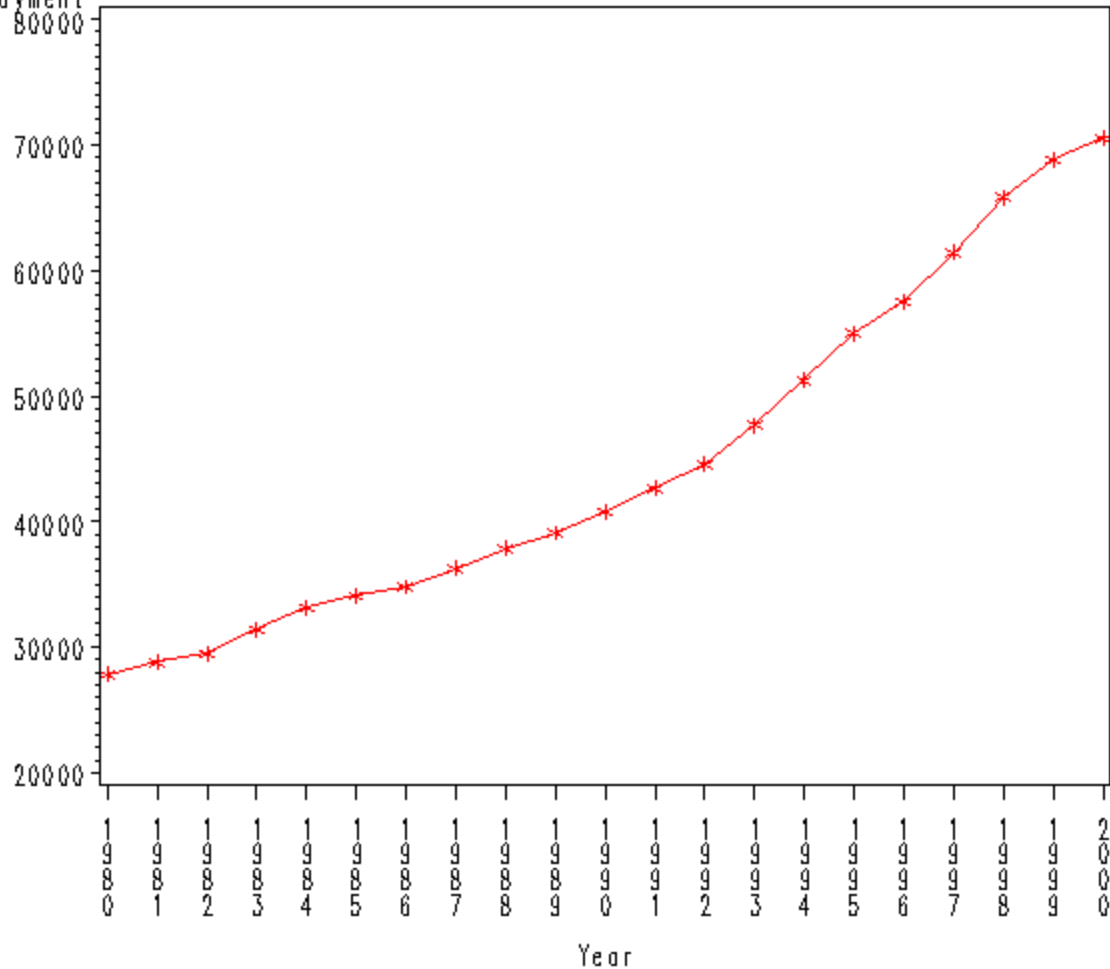
Homeport	Permits
Cleveland	2
Crystal Beach	2
Grand Prairie	2
Ingleside	2
Irving	2
Laguna Vista	2
Los Fresnos	2
Pasadena	2
Port Aransas	2
Port Neches	2
Seabrook	2
Baytown	1
Brazoria	1
Channelview	1
Corpus Christi	1
Fort Worth	1
Friendswood	1
Fulton	1
Goliad	1
High Island	1
Humble	1
Old Ocean	1
Richland Hill	1
Sabine Pass	1
Seadrift	1
Webster	1
West Columbia	1
Winnie	1
Total	624

G.6. Example of Shift Share Analysis

Northeast Regional Project 162: Analysis of Employment Changes

www.rcr.uga.edu/guide/ssshare1.html

Total Employment



Employment Changes in the Area You Selected: Baldwin, AL.

The number of jobs in an area is a primary indicator of local economic health and vitality. That is why it is important for an area's leadership to understand employment conditions. The employment data presented in this analysis were obtained from the Regional Economic Information System of the US Department of Commerce. For more information about this data source, you can explore this link: <http://www.bea.doc.gov>

First, consider this area's employment trend over 1980-2000, presented in Figure 1. During that

time period, employment averaged 44,729.5, with a high of 70,560 in 2000 and a low of 27,857 in 1980 . The graph raises several questions. Has your area experienced steady employment growth, or has employment been very volatile and unpredictable over the years? What parts of the local economy have gained or lost employees? Has there been growth in the sectors that pay high wages? Have employment changes been caused by local or external forces? You can gain a better insight into these questions by studying employment in the major economic sectors that are listed in the table below.

Table 1: Employment Changes in Your Area, 1980 to 2000.

Industry Classification	Employment, 1980	Employment, 2000	Employment Change	Percent Growth, 1980 - 2000
Services	4,901	18,431	13,530	276.1
Retail Trade	4,779	16,171	11,392	238.4
Government	4,063	9,026	4,963	122.2
Fin, Ins & Real Estate	2,441	6,944	4,503	184.5
Manufacturing	4,028	6,175	2,147	53.3
Construction	1,991	6,075	4,084	205.1
Ag, Forestry & Fishing	3,381	2,946	-435	-12.9
Transp & Pub Utilities	1,099	2,461	1,362	123.9
Wholesale Trade	1,102	2,129	1,027	93.2
Mining	72	202	130	180.6
	27,857	70,560	42,703	

Employment Changes in your Area

Table 1 presents the employment changes for the time period and area you selected: Baldwin, AL. The rows contain the titles and job statistics for all 10 industries that this analysis considers. The industries are ordered according to how many people they employed in the latest year that you selected, 2000. The Services sector employed the most workers, so it is first, followed by Retail Trade , and the Government sector is third. This area had 70,560 employees in 2000, in all industries.

During the period 1980 to 2000, employment in your area increased by 42,703 jobs. In terms of employment growth, the most important industry was Services (13,530 jobs). It is followed by Retail Trade (11,392 jobs), and Government (4,963 jobs). Do these employment changes agree with your recollections of this time period? Did a new employer move into your area? Did an old employer layoff workers or go out of business?

Within a single sector it is possible to observe both of these effects simultaneously. For example, a new large retailer such as Walmart can hire 100 workers or more, but these gains may come at the expense of retail jobs at smaller shops. The net gain in employment could be either positive or negative. These effects can be felt more acutely in the rural counties.

Table 2: Shift-Share Analysis for Your Area, 1980-2000.

Industry Classification	National Growth Component, Percent	National Growth Component, Jobs	Industrial Mix Component, Percent	Industrial Mix Component, Jobs	Competitive Share Component, Percent	Competitive Share Component, Jobs
Retail Trade	46.6	2,226	6.3	302	185.5	8,864
Services	46.6	2,283	66.5	3,260	163.0	7,986
Government	46.6	1,893	-25.4	-1,030	100.9	4,100
Fin, Ins & Real Estate	46.6	1,137	7.5	184	130.3	3,182
Construction	46.6	928	23.3	463	135.3	2,693
Manufacturing	46.6	1,876	-54.6	-2,201	61.4	2,472
Transp & Pub Utilities	46.6	512	-1.2	-13	78.5	863
Wholesale Trade	46.6	513	-14.5	-160	61.1	673
Mining	46.6	34	-84.3	-61	218.3	157
Ag, Forestry & Fishing	46.6	1,575	-34.6	-1,171	-24.8	-839
		12,977		-427		30,151

Shift-Share Results for Your Area

In economics there is a technique called shift-share analysis. Its purpose is to take the change in employment for an area and decompose it into the three sources that caused the change. Here is a shift-share analysis for your area.

1. The National Growth Component

The first source of change is the growth or contraction in the American economy. During the time period 1980 to 2000, the nation's employment grew by 46.6 percent (i.e., US employment in 1980 and 2000 was 114.2 million and 167.4 million, respectively. The growth rate is therefore $(167.4 - 114.2) / 114.2 * 100 = 46.6$ percent.)

This growth rate is listed in Table 2 as the national growth component. The effect of the national growth component is felt most acutely during the peaks and valleys of the business cycle, i.e. during recessions and boom times. Local businesses are very aware of how the general business climate affects them.

As reported in Table 2, this area's biggest employer, the Services sector, had the highest national growth component. The 46.6 percent national growth component led to this sector's employment growing by 2,283 jobs (i.e., 46.6 percent times the sector's base employment, 4,901, equals 2,283 jobs). Overall, the national growth component was responsible for a total of 12,977 jobs in this area.

An understandable goal of some local leaders is to make their economy more 'recession proof'. Economies with more employment in government, military and education will experience less fluctuation because those sectors are not directly related to the business cycle. Also, economic sectors that are experiencing more growth will provide larger employment gains to a local economy.

2. The Industrial Mix Component

Insight into these growing sectors is provided by the second aspect that shift-share analysis considers, the industrial mix component. This component is found by calculating the percent growth rate for an economic sector at the national level and subtracting from it the national growth component. Thus, the industrial mix component measures how well an industry has grown, net of effects from the business cycle.

Table 2 lists these components for each sector. The highest industrial mix component was 66.5 percent in the Services sector, and it was responsible for 3260 jobs (i.e., 66.5 percent times this sector's base employment, 4,901, equals 3260 jobs). If this area's employment were concentrated in these sectors with higher industrial mix components, then the area could expect more employment growth. After adding up across all ten sectors, it appears that the industrial mix component was responsible for decreasing your area's employment by -427 jobs. Thus, the area has a concentration of employment in industries that are decreasing nationally, in terms of employment. The majority of these jobs can be attributed to decreases in the Manufacturing sector.

Shift-share analysis does not explain why an economic sector has slower or faster growth. Rather, the local development official must use knowledge about the business conditions facing particular industries to understand this. For example, in some rural counties the manufacturing sector was once dominated by apparel firms. The availability of low-priced imported clothing in the 1990's has meant that many apparel firms have gone out of business. Many counties therefore have a negative industrial mix component for manufacturing.

3. The Competitive Share

The third and final component of shift-share analysis is called the competitive share. It is the remaining employment change that is left over after accounting for the national and industrial mix components. If a sector's competitive share is positive, then the sector has a local advantage in promoting employment growth.

For example, the Services sector employment grew by 276.1 percent (from Table 1). Of this 276.1 percent, 46.6 percent was due to the national growth component and 66.5 percent was due to the industrial mix (from Table 2). This leaves a remainder of 163 percent that is attributable to the local conditions facing this economic sector. For the Services sector, the competitive share translated into 7,986 jobs (i.e., 163 percent times the base employment level of 4,901 equals 7,986 jobs).

The top three sectors in competitive share were Retail Trade , Services , and the Government sector. Across all sectors, the competitive share component totals to 30,151 jobs. This indicates that your area is competitive in securing additional employment.

A positive competitive share component would indicate that your area has a productive advantage. This advantage could be due to local firms having superior technology, management, or market access, or the local labor force having higher productivity and/or lower wages. A negative competitive share component could be caused by local shortcomings in all these areas.

By examining the competitive share components for each industry, the development official can easily identify which local industries have a positive competitive share component. This also indicates which industries have competitive advantages over other counties and regions. Local officials can then devise strategies to improve local conditions faced by particular industries selected for focus. These strategies may include specialized training programs for workers and management, improved access to input and product markets through transportation and telecommunications, or arranged financial alternatives for new machinery and equipment.